Estate Planning

Lagerlof's clients choose our estate planning team for its ability to build and secure their estate and optimize their financial security.

Lagerlof LLP
LAWYERS

ABOUT LAGERLOF,LLP

Lagerlof, LLP is one of Los Angeles' top General Practice & Private Wealth law firms. As the largest law firm in Pasadena, CA, and with offices in Encino, CA, El Segundo, CA, and Seattle, WA, Lagerlof, LLP is committed to serving clients all throughout the West Coast with specialization in a variety of law practices, ranging from Trust Administration and Estate Planning to Corporate Law and Tax Strategy among others. While continuing to grow, and with over 115 years of history and nearly 1,000 years of combined attorney experience, Lagerlof, LLP remains unwaveringly dedicated to serving clients with an exceptional experience and leading the market in strategic legal support.

We look forward to showing you the new Lagerlof - grounded in tradition, focused on the future.

"By listening to my clients' goals and objectives, I craft estate plans that ensure the successful legacy and wealth transfer now and for generations to come."

-Vanessa Terzian, Partner

Lagerlof LLP LAWYERS

Have questions? We can help!

Contact Us:

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Integrity. Hard Work. Excellence. Team.

ESTATE PLANNING

Lagerlof's clients choose our estate planning team for its ability to build and secure their estate and optimize their financial security.

Our attorneys represent businesses, public entities, families, individuals, and trusts and estates. We assist with matters pertaining to estate planning, probate, will and trust preparation, power of attorney, insurance, retirement benefits, and more. We have deep knowledge of all aspects of estate planning and our team works hard to achieve client goals.

This material has been prepared for general informational purposes only and is not intended to be relied upon as professional advice. Please refer to your advisors for specific advice.

OUR AREA OF EXPERTISE IS AS FOLLOWS:

- Estate planning, probate, will and trust preparation and administration
- Asset protection
- Charitable giving, private foundations and trusts
- Estate, gift, generation-skipping and income tax issues
- Executor and trustee responsibilities
- Guardianships/conservatorships and special needs trusts
- Investment vehicles and long-term investment strategies
- Life, disability and health insurance coverage
- Marital agreements and community property rights
- Probate, probate avoidance and estate management
- Retirement benefits, pensions and qualified and nonqualified deferred-compensation arrangements
- Revocable and irrevocable trusts
- Powers of attorney
- Probate and trust litigation
- Tax-efficient wealth transfer strategies, tax elections and disclaimers
- Evaluating estate plans in light of life-changing events such as births, deaths, marriages, divorces and incapacities